



# J. B. CHEMICALS & PHARMACEUTICALS LIMITED

November 12, 2019

BSE Ltd.  
Phiroze Jeejebhoy Towers  
Dalal Street  
Mumbai 400 001

**BSE Scrip Code : 506943**

**Stock Symbol: JBCHEPHARM**

Dear Sir,

**Sub: Outcome of the Meeting of the Board of Directors - Buy-back of Equity Shares by the Company**

**Ref: Regulation 30 of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company has, at its meeting held today inter-alia approved Buy-back of up to 29,54,545 fully paid-up Equity Shares of face value of Rs. 2/- each by the Company (representing 3.68% of the total paid-up equity shares of the Company) at a price of Rs. 440/- (Rupees four hundred forty Only) per Equity Share payable in cash for a total consideration not exceeding Rs.130 crores/- (Rupees one hundred thirty Crores only) (excluding transaction costs) which is 9.33% and 9.38% of the total paid-up equity share capital and free reserves (including securities premium account) as per the audited standalone financial statements and audited consolidated financial statements of the Company for the financial year ended on March 31, 2019 respectively, through the "Tender Offer" route as prescribed under the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, on a proportionate basis, from the Equity Shareholders/beneficial owners of the Equity Shares of the Company including promoters, members of promoter group and persons acting in concert, as on the record date.

The Board Meeting commenced at 11.30 a.m. and concluded at 1.45 p.m.

The Pre Buy-back Shareholding pattern of the Company as on November 8, 2019 is attached herewith.

📍 **Registered Office:**  
Neelam Centre, B Wing, 4th Floor  
Hind Cycle Road, Worli  
Mumbai - 400 030

📍 **Corporate Office:**  
Cnergy IT Park  
Unit A2, 3rd Floor, Unit A, 8th Floor  
Appa Saheb Marathe Marg, Prabhadevi  
Mumbai - 400 025

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✉ info@jbcpl.com  
🌐 www.jbcpl.com  
CIN: L24390MH1976PLC019380



# J. B. CHEMICALS & PHARMACEUTICALS LIMITED

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Kindly take this disclosure on record.

Thanking you,

Yours faithfully,  
For J. B. Chemicals & Pharmaceuticals Ltd.

M. C. Mehta  
Company Secretary & Vice President-Compliance

Encl: a/a

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## Pre Buy-back Shareholding Pattern

| Category of Shareholder                                    | Number of Shares  | % to existing Equity Share capital |
|--|-------------------|------------------------------------|
| Promoters and Promoter Group and Persons acting in concert | 44,965,227        | 56.04                              |
| Public Shareholding  | 35,271,415        | 43.96                              |
| <b>Total</b>   | <b>80,236,642</b> | <b>100.00</b>                      |

For J. B. Chemicals & Pharmaceuticals Ltd.

M. C. Mehta  
Company Secretary & Vice President-Compliance

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