



J. B. CHEMICALS & PHARMACEUTICALS LIMITED

August 28, 2020

BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

BSE Scrip Code : 506943
Stock Symbol: JBCHEPHARM

Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Open Offer by Tau Investment Holdings Pte. Ltd.-Extension of time for dispatch of Letter of Offer granted by SEBI

Dear Sir,

We refer to open offer for acquisition of 2,00,93,346 (26%) fully paid-up equity shares of face value of ₹2 (Indian Rupees two only) each of the Company (Target Company) by Tau Investment Holdings Pte. Ltd. (“**Acquirer**”) together with Tau Holdco Pte. Ltd. (“**PAC 1**”) and KKR ASIA III Fund Investments Pte. Ltd. (“**PAC 2**”, together with PAC 1 as **PACs**), in terms of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (“**Open Offer**”).

We have been informed by ICICI Securities Ltd., Manager to the Open Offer, that final SEBI observations were received on August 21, 2020. However, as certain statutory and other approvals were pending, they had requested SEBI on behalf of the Acquirer and PACs for extension of time for dispatch of the letter of offer and the commencement of the tendering period of the Open Offer.

We have been further informed that SEBI has acceded to the said request and permitted the Acquirer and PACs to commence the tendering period not later than 12 working days from the receipt of these approvals, subject to payment of interest @10% per annum for the said delay.

This information is being disseminated as instructed by SEBI.

Thanking you,

Yours faithfully,

For J. B. Chemicals & Pharmaceuticals Limited

M. C. Mehta

Company Secretary & Vice President – Compliance

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