



J. B. CHEMICALS & PHARMACEUTICALS LIMITED

May 23, 2017

To, BSE Limited, Phiroze Jeejebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 506943 Security ID: JBCHEPHARM	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. NSE Symbol: JBCHEPHARM
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Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Buy-back of Equity Shares of J. B. Chemicals & Pharmaceuticals Limited (“Company”)

We wish to inform you that the Board of Directors of the Company has, at its meeting held on May 23, 2017 approved the Buy-back of up to 12,50,000 fully paid up Equity Shares of face value of Rs. 2/- each by the Company (representing 1.47% of the total paid up Equity Share capital of the Company) at a price of Rs.400/- (Rupees four hundred) per Equity Share payable in cash for a total consideration not exceeding Rs. 50/- crores (Rupees fifty crores only) (excluding transaction costs such as fees, brokerage, taxes, duties, etc), which is not exceeding 10% of the total paid-up Equity Share capital and free reserves (including securities premium account) as per the audited financial statement of the Company for the financial year ended on March 31, 2017, through the “**Tender Offer**” route as prescribed under the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 as amended, on a proportionate basis, from the Equity Shareholders/beneficial owners of the Equity Shares of the Company including promoters, members of promoter group and persons acting in concert, as on the record date (i.e. Friday, June 2, 2017).

The Board Meeting commenced at 11.45 a.m. and concluded at 3.55 p.m.

Registered Office:
Neelam Centre, B Wing, 4th Floor
Hind Cycle Road, Worli
Mumbai - 400 030

Corporate Office:
Energy IT Park
Unit A2, 3rd Floor, Unit A, 8th Floor
Appa Saheb Marathe Marg, Prabhadevi
Mumbai - 400 025

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CIN: L24390MH1976PLC019380



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The Pre-Buy-back Shareholding pattern of the Company as on March 31, 2017 is attached herewith. Kindly take this disclosure on record and disseminate this information to the public.

Thanking you,

Yours faithfully,
For J. B. Chemicals & Pharmaceuticals Ltd.

M. C. Mehta
Company Secretary & Vice President-Compliance

Encl: a/a

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Pre-Buyback Shareholding Pattern

Category of Shareholder	Number of Shares	% to existing Equity Share capital
Promoters and Persons in Control	4,72,98,137	55.76
Foreign Investors (including Non-Resident Indians FIIs and Foreign Mutual Funds)	57,28,209	6.75
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	57,50,409	6.78
Others (Public, Public Bodies Corporate, etc.)	2,60,43,220	30.71
Total	8,48,19,975	100.00

Handwritten signature

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